We've Got You Covered!

Protect Assets, Grow Wealth, Live Well

Ray Croff, CLU, ChFC, RFC, CAP

Registered Financial Consultant

Ray has an entrepreneurial background. Before entering the Financial Service profession and joining the Turtle Creek Financial Group, he owned his own business with numerous employees, equipment and real estate for over 15 years. Combining this invaluable experience with his financial knowledge and education makes him well suited to work with the small business owner and their families.

- B.B.A. Financial Services, University of North Texas
- B.B.A. Insurance, University of North Texas
- International Association of Registered Financial Consultants
- Chartered Life Underwriter – American College
- Chartered Financial Consultant – American College
- National Association of Insurance and Financial Advisors
- Society of Financial Service Professionals
- Adjunct Professor, University of North Texas

Community Involvements include:

- Denton Chamber of Commerce
- United Way Board of Directors
- CASA Board of Directors
- Leadership Denton Board of Directors
- Member of the Kiwanis

Turtle Creek Financial Group

Private Client Division

Comprehensive Resources

Turtle Creek Financial Group - Private Client Division

Our team of experienced and highly credentialed professionals bring a level of knowledge and expertise that can provides custom-tailored solutions for even the most challenging situations, whether your goals and concerns are business, personal or a combination of both.

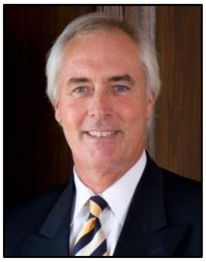
Our strategies are grounded in economic reality and are focused and deployed around your personal economy.

Private Retirement Strategies
Asset Coordination
Estate Distribution Planning
Estate Equalization
Income Replacement Plans
Charitable Giving Strategies

Special Needs Child Planning
Social Security Maximization
Long Term Care Planning
IRA Rollovers
Lifetime Retirement Income
Wealth Transfer

Business Succession Planning
Executive Compensation Plans
Key Employee Benefits
Buy/Sell Planning
Employee Retention/Indemnity
Employee Group Benefits

Harlan W. Wiese, RFC, LUTCF
Certified in Long Term Care



Stephen Hull, RFC
MBA-Commercial Banking

William K. Brinson
Registered Investment Advisor

Rebekah Collins
Administrative Manager

William E. Watson III, RFC
Registered Financial Consultant

Darren D. Hooker, RHU
Registered Health Underwriter

TURTLE CREEK
FINANCIAL GROUP
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